



Sentifi

Sentifi's Weekly Investment Insights - Week 21, 2022

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Stocks

Which stocks experienced the strongest positive and negative sentiment shifts?

S&P 500			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
M&T Bank Corp	+73 pts	Abbott Laboratories	-95 pts
U.S. Bancorp	+50 pts	Republic Services Inc	-92 pts
Phillip Morris International Inc	+50 pts	Dentsply Sirona Inc	-47 pts

STOXX Europe 600			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
Eurazeo SE	+59 pts	Siemens AG	-102 pts
Holcim Ltd	+47 pts	Marks & Spencer Group PLC	-71 pts
Nexi SpA	+46 pts	Siemens Energy AG	-52 pts

STOXX APAC 600			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
CK Hutchison Holdings Ltd	+84 pts	SoftBank Corp	-65 pts
Genscript Biotech Corp	+76 pts	TPG Telecom Ltd	-29 pts
JGC Holdings Corp	+59 pts	Singapore Press Holdings Ltd	-27 pts

ESG Performance

Which stocks were reported as top ESG performers?

S&P 500		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Clorox Co	67	39 pts
Fifth Third Bancorp	64	55 pts
Comcast Corp	63	37 pts
Aflac Inc	61	43 pts
CMS Energy Corp	54	20 pts

STOXX Europe 600		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Schneider Electric SE	45	-7 pts
EMS-Chemie Holding AG	41	-9 pts
Wienerberger AG	37	-8 pts
Wolters Kluwer NV	33	4 pts
Solvay SA	32	22 pts

STOXX APAC 600		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Suzuki Motor Corp	65	-13 pts
AEON Co Ltd	64	-14 pts
Mitsui & Co Ltd	52	6 pts
NTT Data Corp	46	28 pts
Advantest Corp	41	38 pts

Currencies

Which currencies were sentiment leaders?

CURRENCY	SENTIMENT SCORE	ATTENTION BUZZ
Croatian Kuna (HRK)	62	417%
Indonesian Rupiah (IDR)	52	70%
Brazilian Real (BRL)	49	-27%
Swiss Franc (CHF)	19	26%
South Korean Won (KRW)	18	-24%

Cryptocurrencies

Which cryptocurrencies were sentiment leaders?

CRYPTOCURRENCY	SENTIMENT SCORE	ATTENTION BUZZ
Filecoin (FIL)	91	498%
Helium (HNT)	53	51%
Harmony (ONE)	49	12%
Cardano (ADA)	37	13%
THORChain (RUNE)	34	-9%

Commodities

Which commodities were sentiment leaders?

COMMODITY	SENTIMENT SCORE	ATTENTION BUZZ
Rice	51	79%
Lead	48	56%
Cocoa	35	47%
Diamond	32	8%
Corn	30	40%

Events

What were the top events discussed in social media, news and blogs and which companies were highlighted in the context of these events?

EVENT	ATTENTION BUZZ	TOP RELATED COMPANY
Sugar Export	1,775%	BUA Foods PLC
Kenya Bailout	1,671%	Kenya Airways Ltd
Natural Gas Price	697%	Shell PLC
Sanctions	371%	Gazprom PJSC
Copper Demand	312%	Aurubis AG

Investment Themes

What were the top investment themes discussed in social media, news and blogs and which companies were highlighted in the context of these themes?

INVESTMENT THEME	ATTENTION BUZZ	TOP RELATED COMPANY
Location Based Service	508%	AT&T Inc
Electric Cars	133%	Tesla Inc
Diversity & Inclusion	113%	Caterpillar Inc
3D Printing	111%	Stratasys Ltd
Cloud Computing	110%	Accenture PLC

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