



# Sentifi's Weekly Investment Insights - Week 9, 2022

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## **Stocks**

Which stocks experienced the strongest positive and negative sentiment shifts?

S&P 500			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
Ford Motor Co	+78 pts	Ralph Lauren Corp	-134 pts
CME Group Inc	+72 pts	Adobe Inc	-90 pts
Brown-Forman Corp	+62 pts	Mastercard Inc	-87 pts

STOXX Europe 600			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
Skanska AB	+69 pts	Volvo AB	-109 pts
Kindred Group PLC	+68 pts	Kering SA	-97 pts
Persimmon PLC	+59 pts	Danone SA	-92 pts

STOXX APAC 600			
COMPANY	SENTIMENT SCORE CHANGE	COMPANY	SENTIMENT SCORE CHANGE
Akeso Inc	+73 pts	Toyota Motor Corp	-99 pts
ESR Cayman Ltd	+69 pts	Toshiba Corp	-94 pts
Hitachi Construction Machinery Co Ltd	+51 pts	Mitsubishi Motors Corp	-89 pts

## ESG Performance

Which stocks were reported as top ESG performers?

S&P 500		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Ameren Corp	74	-1 pts
Tractor Supply Co	70	-1 pts
Kellogg Co	54	16 pts
Applied Materials Inc	49	-1 pts
Dollar Tree Inc	46	-10 pts

STOXX Europe 600		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Snam SpA	61	-1 pts
Logitech International SA	57	-2 pts
Koninklijke Ahold Delhaize NV	42	-2 pts
Novartis AG	41	-40 pts
Henkel AG & Co KGaA	34	-4 pts

STOXX APAC 600		
COMPANY	ESG SCORE	ESG SCORE CHANGE (1M)
Newcrest Mining Ltd	45	-1 pts
New World Development Co Ltd	44	-1 pts
NTT Data Corp	28	-1 pts
Yokogawa Electric Corp	26	-1 pts
BlueScope Steel Ltd	25	-2 pts

## Currencies

Which currencies were sentiment leaders?

CURRENCY	SENTIMENT SCORE	ATTENTION BUZZ
Australian Dollar (AUD)	8	1%
Chinese Yuan (CNY)	5	42%
Japanese Yen (JPY)	-1	-28%
Canadian Dollar (CAD)	-1	27%
Indian Rupee (INR)	-7	1%

## Cryptocurrencies

Which cryptocurrencies were sentiment leaders?

CRYPTOCURRENCY	SENTIMENT SCORE	ATTENTION BUZZ
Basic Attention Token (BAT)	65	22%
PancakeSwap (CAKE)	61	-21%
Tether (USDT)	54	2%
Waves (WAVES)	53	74%
Elrond (EGLD)	52	-30%

## Commodities

Which commodities were sentiment leaders?

COMMODITY	SENTIMENT SCORE	ATTENTION BUZZ
Platinum	40	-6%
Silver	27	3%
Hydrogen	26	-2%
Palladium	24	57%
Lithium	24	11%

## Events

What were the top events discussed in social media, news and blogs and which companies were highlighted in the context of these events?

EVENT	ATTENTION BUZZ	TOP-RELATED COMPANY
Russia Energy Deal	17,493%	Gazprom PJSC
Market Exit	7,674%	Danone SA
Recruitment	2,182%	Tesla Inc
Press Conference	943%	Pfizer Inc
Facility Shutdown	825%	Nike Inc

## Investment Themes

What were the top investment themes discussed in social media, news and blogs and which companies were highlighted in the context of these themes?

INVESTMENT THEME	ATTENTION BUZZ	TOP RELATED COMPANY
Biosimilar Drugs	432%	Gazprom PJSC
Electric Cars	260%	Honda Motor Co Ltd
Corporate Governance	122%	Telefonaktiebolaget L M Ericsson
Sustainable Management	100%	ZTE Corp
Virtual Reality	94%	Omega Healthcare Investors Inc

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